



Ghar Ki Baat

Ref: PNBHFL/NSE/Debt/FY24/11
May 18, 2023

**National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051**

Symbol: PNBHOUSING

Dear Sir

Subject: Disclosure pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Statement of Deviation or Variation in the use of proceeds for the quarter ended March 31, 2023.

Pursuant to Regulation 52(7), 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular CIR/CFD/CMD1/162/2019 dated December 24, 2019 and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, please find enclosed herewith statement indicating deviation or variation in the use of proceeds of listed non-convertible securities in the specified format for the quarter ended March 31, 2023.

Kindly take the same on records.

Thanking You,
For **PNB Housing Finance Limited**

Sanjay Jain
Company Secretary & Head Compliance
Membership No. F2642
Enclosed: As above

Regd. Office: 9th Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001
Phone: 011 – 23736857, E-mail: investor.services@pnbhousing.com, Website: www.pnbhousing.com
CIN: L65922DL1988PLC033856

Public



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A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount raised (Rs. crores)	Funds utilized (Rs. crores)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
PNB Housing Finance Limited	INE572E07092	Private Placement	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures	March 17, 2023	150.00	150.00	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	PNB Housing Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures
Date of raising funds	March 17, 2023
Amount raised	Rs. 150 crores
Report filed for quarter ended	March 31, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/No

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If yes, details of the approval required	Not Applicable					
Date of approval	Not Applicable					
Explanation for the deviation/ variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds utilized (Rs. Crores)	Amount of Deviation/Variation for the half year according to applicable object (Rs. Crores and in %)	Remarks, if any
The funds were raised by the Company for enhancing its long-term resource base for carrying out its regular business activities including discharging existing debt obligations.	-	-	-	150.00	-	-
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: Sanjay Jain						
Designation: Company Secretary and Head Compliance						
Date: May 18, 2023						